



Peace Preparatory Academy Stock/Securities Gifts

We appreciate your interest in supporting our mission to educate whole children, support whole families, and provide growth and change opportunities for whole communities through the gifting of stock/securities.

Donating stock/securities that have appreciated in value can be an extremely tax-effective way of giving. Typically, the donor can take the full market value of the stock/securities on the date they are transferred as an itemized deduction. This can have more favorable tax consequences for you than selling the stock and making a cash donation.

How you make a gift of securities depends on where those securities are held. See below for instructions.

Stock/Securities held by a brokerage firm (most common):

Tell your broker that you wish to donate stock / securities to Peace Preparatory Academy. Instruct broker to transfer the securities to:

Depository Trust Company

TD Ameritrade

Delivery to DTC Clearing 0188

Account Name: Peace Preparatory Academy, Inc

Account #: 255976557

*if able, please provide donors name in the transfer notes

For physical stock certificates or mutual fund shares held directly with a mutual fund company please contact rgunter@peaceprep.com for additional instruction.

IMPORTANT: When you have given these instructions for transfer, please notify rgunter@peaceprep.com and provide the following:

- Number of Shares you are giving
- Company in which Stock is held
- Date of expected transaction. *For example: Transferring 40 shares of Coca-Cola on April 15th, 2023*

This will allow us to fully and accurately acknowledge your gift with a tax-deductible receipt.